

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Cheaton Capital Ltd.
Name of Transferee

Name and Address where notices to transferee should be sent:

c/o Walkers SPV Limited
Walker House
87 Mary Street
George Town, Grand Cayman KY1-9002
Cayman Islands

Phone: +1-345-914-4233
Last Four Digits of Acct #:

Bank Leumi le-Israel B.M.
Name of Transferor

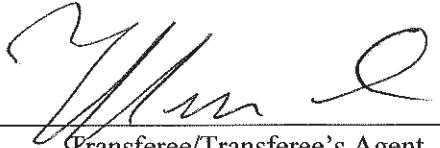
Court Claim # (if known): 28330
Amount of Claim: \$6,069,363.45
Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Commercial
Corporation

Phone: +972-3-514-7098
Last Four Digits of Acct #:

Name and Address where transferee payments should be sent (if different from above):

Phone:
Last Four Digits of Acct #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: 14 June 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

By: _____
Transferor/Transferor's Agent

By: _____
Transferee/Transferee's Agent

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

By: _____
✓ Daniel Tsidón
Transferee/Transferee's Agent
Head, Capital Markers Division

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87 Mary Street
George Town, Grand Cayman KY1-9002
Cayman Islands

Phone: +1-345-914-4233
Last Four Digits of Acct #:

Bank Leumi le-Israel B.M.
Name of Transferor

Court Claim # (if known): 28332
Amount of Claim: \$6,069,363.45
Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: +972-3-514-7098
Last Four Digits of Acct #:

Name and Address where transferee payments should be sent (if different from above):

Phone:
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